Histocompatibility	
Standard	Guidance
The following specialty sustaining standards of practices shall be incorporated into the laboratory's quality management system, where applicable to the scope of services provided. Revised and effective July 14, 2014	
Histocompatibility Standard 1 (HC S1) Reports shall use terminology for HLA antigens which conforms to the latest report of the HLA Nomenclature Committee (WHO).	The World Health Organization Regional Office for the Americas/Pan Health Organization 525 23 rd Street, N. W. Washington, D.C. 20037 Telephone: (202) 974-3000 Fax: (202) 974-3663 E mail: postmaster@paho.org Website: <u>http://new.paho.org</u> /usa
Histocompatibility Standard 2 (HC S2)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 3 (HC S3)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 4 (HC S4) If ABO and Rh typing is performed on site and reported, the laboratory shall have a New York State permit in Immunohematology.	
Histocompatibility Standard 5 (HC S5)	Standard has been deleted. Number reserved for future use.

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 Histocompatibility Standard 6 (HC S6) If a laboratory provides histocompatibility testing for a transplant center, the laboratory shall: a) establish and document the HLA Class I and II specificities that should be identified for each type of transplant; b) HLA type cells from organ donors referred to the laboratory; and c) use HLA antigen terminology that conforms to the latest report of the World Health Organization (WHO) Committee on Nomenclature. Potential new antigens not yet approved by this committee must have a designation that cannot be confused with WHO terminology. 	 HLA Class I specificities include HLA-A, HLA-B and Cw. HLA Class II specificities include HLA-DR, DQ and DP antigens. For some transplant protocols, identification of only Class I specificities may be sufficient. Other protocols may require identification of both Class I and Class II specificities. This standard now recognizes that laboratories may be using serological or DNA or a combination of methods to perform HLA typing. The laboratory must decide in conjunction with the transplant program(s) that they support, what level of antigen definition is required for the type of transplant being performed. In some cases, low resolution typing using serological methods may be adequate while in other cases, such as bone marrow transplant, high resolution typing by DNA analysis may be required. The laboratory should document discussions with transplant programs. a) The laboratory should be an active participant in the transplant center's clinical program when establishing the specificities needed. b) Laboratories should retype organ donors referred to the lab even if testing was previously done in another histocompatibility testing lab.

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SEROLOGICAL HLA TYPING	
Histocompatibility Standard 7 (HC S7)	
 If a complement dependent lymphocytotoxic method is used for cell typing, it shall incorporate controls and; a) each typing tray shall minimally include one complement-dependent positive serum control known to react with all cells and one negative serum (or serum pool) control known to lack HLA antibody; and b) cell viability in the negative control at the end of incubation shall be that value established by the laboratory to be sufficient to permit accurate interpretation of results. 	
 Histocompatibility Standard 8 (HC S8) The laboratory shall validate the specificity of antisera using cells of known type; and, a) specificity of sera obtained locally shall be validated using a cell panel from a minimum of 40 subjects from various ethnic groups, which includes cells with antigens and common splits to which HLA antibodies are directed, cells possessing only one defined antigen at a locus, and additional cells as needed to identify an antibody with certainty. b) specificity of individual sera obtained from commercial or other laboratory sources shall be verified using a method which includes a positive and negative control for each serum tested with each cell panel; c) reactivity of each lot of commercial typing trays shall be validated by pre-test against at least five different cells representing major specificities or by testing in parallel with previously validated trays; and, d) typing sera reactions shall be used to modify locally prepared typing trays and applied to all tray interpretations. 	

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Histocompatibility Standard 9 (HC S9) Each lot of complement shall be tested to verify that it induces cytotoxicity in the presence of specific antibody but is not cytotoxic in the absence of specific antibody.	
Histocompatibility Standard 10 (HC S10) When typing trays are locally prepared, the laboratory shall maintain sera inventory records which document the source, bleeding date, identification number, specificity and volume remaining for each serum lot.	

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Histocompatibility Standard 11 (HC S11)		
In addition to applicable requirements in the Operating Procedures and Compliance Standards, the SOPM shall contain:		
 a) the protocols for preparation and/or selection of typing reagents, whether locally or commercially prepared, and verification of reactivity; b) if the laboratory uses locally prepared cell panels, a list of individuals for fresh panel bleeding; c) the protocol for the preparation of lymphocytes; 		
 d) the scoring system protocol used for antigen assignment, including, where applicable, literature references and/or instrument calibration documentation; 		
 e) the policy for antigen redefinition and retyping, including, where applicable, the updating of results and issuance of amended reports; f) the policy for remediation for these individuals not meeting the 		
 f) the policy for remediation for those individuals not meeting the laboratory's established level of performance for reproducibility of test results; 		
 g) a protocol for ensuring that reagents used for typing are adequate to define all HLA-A, B and DR specificities that are officially recognized by the most recent W.H.O. Committee on Nomenclature and for which reagents are readily available; and, 		
 h) have available and follow written criteria for the assignment of HLA antigens. 		
Histocompatibility Standard 12 (HC S12)		
An established scoring system shall be used for the assignment of HLA antigens.		

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Histocompatibility Standard 13 (HC S13)	
The laboratory shall use a sufficient number of antisera or monoclonal antibodies to clearly define all antigens which the laboratory types serologically.	
Histocompatibility Standard 14 (HC S14)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 15 (HC S15)	
If the laboratory uses B lymphocyte-enriched preparation for class II typing, the proportion of B lymphocytes shall be that which has been determined by the laboratory to clearly define class II alleles.	
Histocompatibility Standard 16 (HC S16)	
Refrigerators and freezers must be monitored to ensure maintenance of optimal temperatures for storage of each type of specimen or reagent. The laboratory's storage of both critical reagents and relevant specimens must use an audible alarm system or centrally monitored temperature alarm system.	
 a) The laboratory must have an emergency plan for alternative storage. b) For samples that may be required for future testing, the laboratory must have a system to retrieve specimens for further testing in a timely manner. 	

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MIXED LYMPHOCYTE CULTURE (MLC) TESTS	
Histocompatibility Standard 17 (HC S17)	
The laboratory shall have a protocol to establish a minimum acceptable level of cell viability.	
Histocompatibility Standard 18 (HC S18)	
The laboratory shall establish acceptable limits for background counts using an appropriate autologous cell control in each MLC test run.	
Histocompatibility Standard 19 (HC S19)	
For each MLC test run, unrelated stimulator cell controls for each responder cell shall be included.	
Histocompatibility Standard 20 (HC S20)	
The laboratory shall use a properly functioning biological safety cabinet (BSC) or other appropriately aseptic work area.	Refer to Safety Sustaining Standard of Practice 6 (SAF S6) for operational guidelines.

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ANTIBODY SCREEN AND CROSSMATCH	
Histocompatibility Standard 21 (HC S21) The laboratory shall use a technique that detects HLA-specific antibody with a specificity alternate or superior to that of the basic complement-dependent microlymphocytotoxicity assay.	These techniques are developed primarily for kidney transplants. The technique used in the laboratory is developed with the initial validation studies. These studies should use the complement-dependent microlymphocytotoxicity assay as the basis for deciding the conditions necessary to detect HLA antibodies at the specificity required. Initial validation studies should establish the concentration of the patient sera to be used by testing anti-sera of known concentration and the appropriate incubation times.
Histocompatibility Standard 22 (HC S22) The laboratory shall use well characterized panels of both T and B lymphocytes to identify antibodies to differentiate Class II antibodies from Class I.	All cells have Class I antigens. B-lymphocytes have also express Class II antigens and are used to distinguish antibodies to HLA Class II antigens from antibodies to Class I antigens.
Histocompatibility Standard 23 (HC S23) The laboratory shall use crossmatching techniques that are documented to have increased sensitivity in comparison with the basic microlymphocytotoxicity test.	The technique used in the laboratory is developed with the initial validation studies. Laboratories may use increased incubation times or the addition of antiglobulin to increase sensitivity.

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Histocompatibility Standard 24 (HC S24)	
For testing performed for the purpose of transplantation, the laboratory shall have available and follow written policies and protocols specifying the histocompatibility testing (HLA typing, antibody screening, compatibility testing and crossmatching) to be performed for each type of cell, tissue or organs to be transfused or transplanted. The policies must include, as applicable:	
 a) timing of collection of specimens for final crossmatch done prior to transplantation; b) timing and acceptable reactivity of specimens for crossmatch post transfusion or following a sensitizing event; c) testing protocols for cadaver donor, living, living-related and combined organ and tissue transplants d) testing protocols for patients at high risk for allograft rejection; e) the circumstances under which MLC's will be performed; and, f) the sensitivity and specificity of the test system required to support clinical transplant protocols (for example, antigen or allele-level typing). 	 d) High risk patients are those that have had previous transplants, infections, transfusions, etc. These patients may need more frequent testing.
Histocompatibility Standard 25 (HC S25)	
The laboratory shall maintain serum specimens and related records for potential transplant recipients for the purpose of:	This standard assumes there is collaboration between the laboratory and transplant facility.
 a) initial typing; b) periodic screening; c) pretransplantation crossmatch; and, d) screening following a sensitizing event. 	

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Histocompatibility Standard 26 (HC S26)	
For renal transplants or for combined organ transplant in which one of the organs is a kidney, the laboratory shall have available results of the final crossmatches before the transplant. For nonrenal transplantation, if HLA testing and final crossmatching were not performed prospectively because of an emergency situation, records must reflect any information concerning the transplant provided to the laboratory by the transplant candidate's physician.	Crossmatch results for non-renal transplants may be reviewed retrospectively.
Histocompatibility Standard 27 (HC S27)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 28 (HC S28)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 29 (HC S29)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 30 (HC S30)	Standard has been deleted. Number reserved for future use.

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DNA-BASED TESTING USING PROBES	
Histocompatibility Standard 31 (HC S31)	
For in-house developed assays, pre-hybridization, hybridization and autoradiography shall be carried out under empirically determined, periodically verified and documented conditions of concentration and temperature determined by the nature of the probe as determined during initial validation process. Hybridization conditions shall minimize the possibility of cross-	
hybridization and maximize the specificity of binding between probe and test DNA.	
Histocompatibility Standard 32 (HC S32)	Standard has been deleted. Number reserved for future use.
DNA-BASED TESTING USING AMPLIFICATION	
Histocompatibility Standard 33 (HC S33)	
For in-house developed methods, primers shall be of known specificity and sequence. Conditions of time, temperature and concentration which optimize amplification product specificity or quantity shall be empirically determined and documented for each set of primers during the initial validation. The conditions shall be periodically verified.	
Histocompatibility Standard 34 (HC S34)	Standard has been deleted. Number reserved for future use.
Histocompatibility Standard 35 (HC S35)	Standard has been deleted. Number reserved for future use.

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Histocompatibility Standard 36 (HC S36)	Standard has been deleted. Number reserved for future use.